**METALLIS RESOURCES INC.**
**Suite #604 – 850 West Hastings St**
**Vancouver, British Columbia V6C 1E1**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF THE SHAREHOLDERS OF METALLIS RESOURCES INC.**

**To: THE BENEFICIAL SHAREHOLDERS OF METALLIS RESOURCES INC.**

You are receiving this notification as Metallis Resources Inc. (the "Company") is using notice and access provisions under National Instrument 54-101 Communication with Beneficial Owners of securities of a reporting issuer ("Notice and Access") for the delivery to non-registered shareholders of the Company ("Beneficial Shareholders") of its Notice of Meeting and Management Information Circular (the "Meeting Materials") for its Annual General and Special Meeting to be held on Monday, November 30, 2026 (the "Meeting").

The Company has elected to use the Notice and Access for the Meeting in respect of mailings to its Beneficial Shareholders but not in respect of mailings to its registered shareholders. Registered shareholders will receive a paper copy of the Meeting Materials and a Form of Proxy whereas Beneficial Shareholders will receive this Notice and Access Notification and a Voting Instruction Form.

The notification provides details of the date, time and place of the Meeting including the matters to be voted on, and instructions on how to access the Meeting Materials electronically, or obtain a paper copy of the Meeting Materials.

**HOW TO ACCESS THE MEETING MATERIALS**

The Meeting Materials can be viewed online under the Company's SEDAR+ profile at www.sedarplus.ca or on the Company's website at https://metallisresources.com.

You can obtain a paper copy of the Meeting Materials, free of charge, by

1. Calling the Company toll-free at 1-800-341-1560; or
2. Sending an email to info@metallisresources.com by providing your name and mailing address

**NOTICE IS HEREBY GIVEN THAT** the annual general and special meeting (the "**Meeting**") of the holders of common shares (the "**Shareholders**") of METALLIS RESOURCES INC. (the "**Company**") will be held at the offices of Suite 605 – 1125 Howe Street, Vancouver, BC V6Z 2K8 on **Monday, November 30, 2026 at 10:00 a.m.** (Vancouver time), for the following purposes:

1. To receive and consider the Report of the Directors;

2. To receive and consider the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2025 together with the auditor's report and management's discussion and analysis thereon;

3. To elect the directors of the Company until the Company's next annual general meeting and to fix the number of directors at four (4);

4. To appoint Davidson & Company LLP, Chartered Accountants, as the Company's auditor for the fiscal year ended December 31, 2026 and to authorize the Board of Directors to fix the remuneration to be paid to the auditor;

5. To approve, on an annual basis, the security-based compensation plan of the Company (the **"Plan"**), as more particularly described in the Information Circular of the Company, and to authorize the directors of the Company to make such amendments, modifications or revisions to the Plan as may be required or permitted by the terms of the Plan and the policies of the TSX Venture Exchange; and

6. To transact such other business as may properly come before the meeting.

Specific details of the matters proposed to be put before the Meeting are set forth in the accompanying Information Circular. Any registered Shareholder may attend the Meeting in person or may be represented by proxy. Registered Shareholders who are unable to attend the Meeting or any adjournment thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment thereof. To be effective, such proxy must be received by the transfer agent at its office in accordance with the instructions set out in the form of proxy and in the Information Circular no later than Thursday, November 26, 2026 at 10:00 a.m. (PST), or, if the Meeting is adjourned or postponed, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the start of such adjourned or postponed meeting. Non-registered Shareholders should complete and return the accompanying voting instruction form or other authorization provided to them in accordance with the instructions provided therein. Failure to do so may result in the shares held by such Shareholder not being voted at the Meeting. If you have any questions about the information contained in the Information Circular or require assistance in completing your form of proxy or letter of transmittal, please contact the transfer agent.

The record date for determining the Shareholders entitled to receive notice of and to vote at the Meeting is October 13, 2026. Only Shareholders whose names have been entered in the central securities register of the Company on the close of business on that date will be entitled to receive notice of and to vote at the Meeting.

The Information Circular and a form of proxy accompany this Notice.

If you have any questions about the information contained in the Information Circular please contact the Company. If you require assistance in completing your form of proxy, please contact Computershare Investor Services Inc.

Dated at the City of Vancouver, in the province of British Columbia, this 13th day of October 2026.

BY ORDER OF THE BOARD OF DIRECTORS

"*Fiore Aliperti"*

Fiore Aliperti
Chief Executive Officer and Director